

OUR FINANCIAL PERFORMANCE REVIEW

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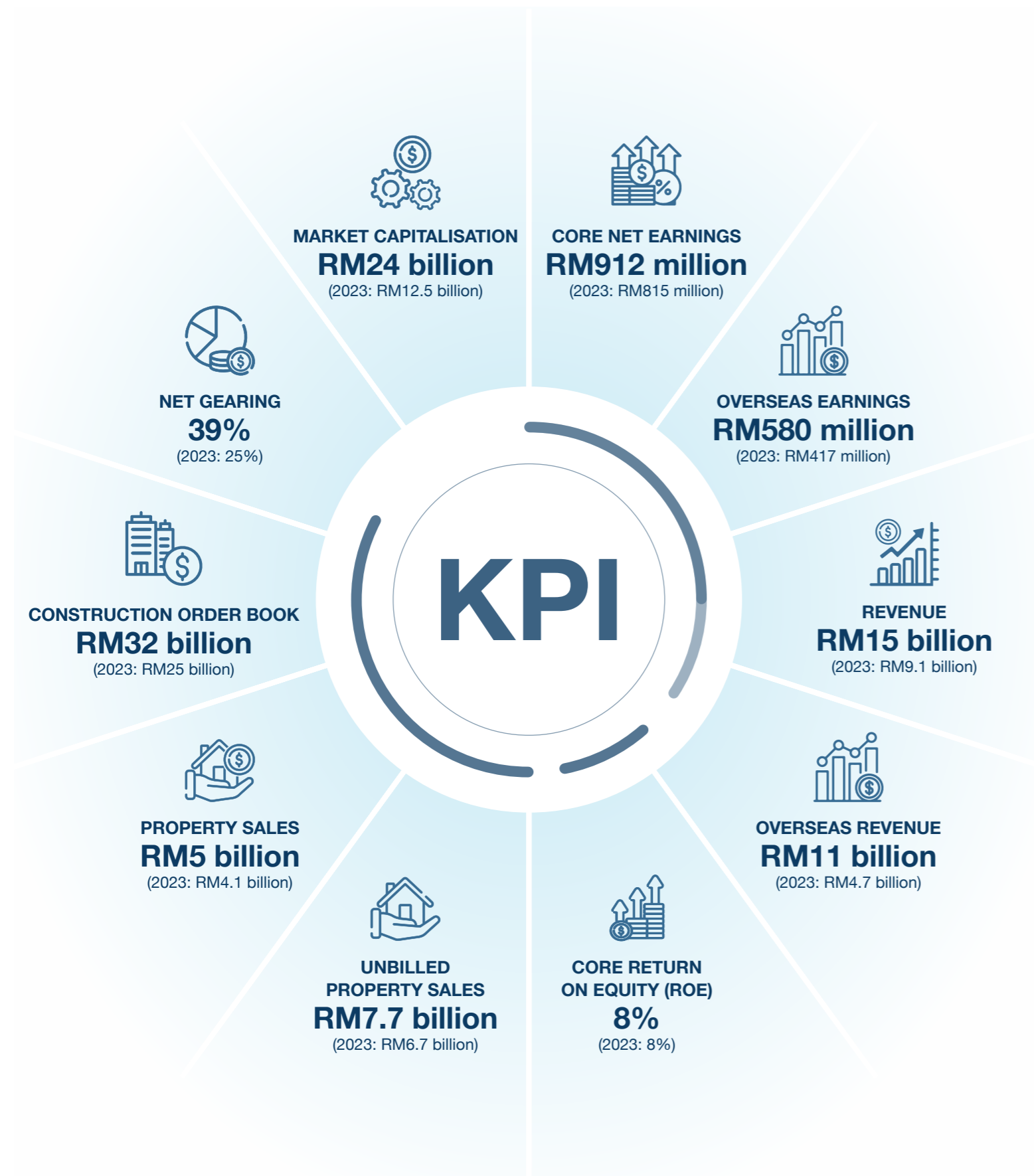
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KEY PERFORMANCE METRICS

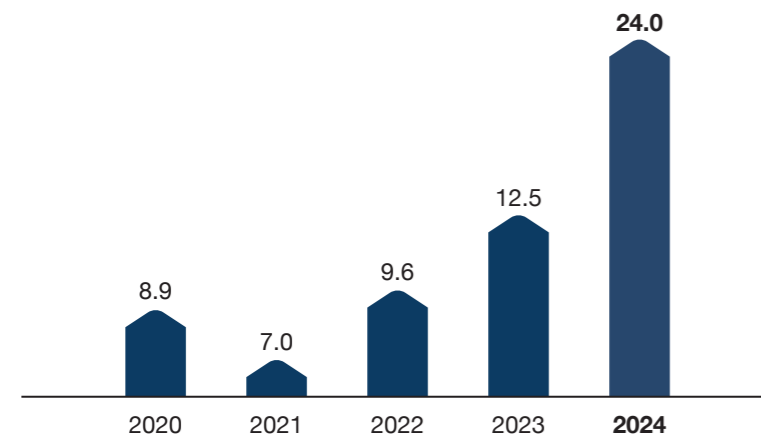


GROUP FIVE YEARS FINANCIAL HIGHLIGHTS

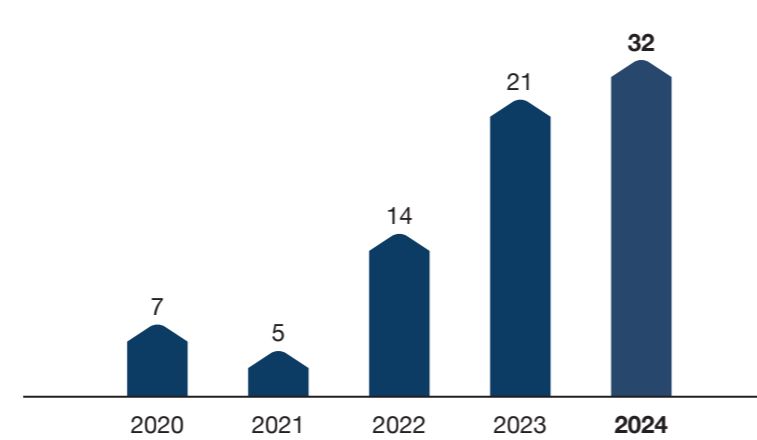
RM'million	Financial Year Ended July				
	2024	2023	2022	2021	2020
FINANCIAL RESULTS					
Revenue as reported in audited financial statements	13,347	8,268	5,144	3,517	3,663
Share of joint ventures' revenue	1,449	810	1,291	1,499	3,142
Total Revenue	14,796	9,078	6,435	5,016	6,805
Core profit before tax	1,098	1,118	1,016	786	738
Add/(Less): One-off items					
- Gain arising from disposal of highway concessions	-	1,111	-	-	-
- Impairment of IBS assets	-	-	-	-	(148)
Profit before tax as reported	1,098	2,229	1,016	786	590
Core net profit	912	815	806	588	525
Add/(Less): One-off items					
- Discontinued highway operations	-	1,023	-	-	-
- Impairment of IBS assets	-	-	-	-	(148)
Net profit as reported	912	1,838	806	588	377
KEY INFORMATION OF FINANCIAL POSITION					
Total Cash and Bank Balances and Investment Securities	3,363	4,177	3,777	3,538	2,792
Total Assets	26,658	23,852	20,263	18,423	18,528
Total Liabilities	15,136	12,926	10,008	8,908	9,560
Total Borrowings	7,807	6,924	4,975	5,228	5,465
Share Capital (No. of shares) (million)	2,775	2,663	2,554	2,514	2,514
Owners' Equity	11,365	10,791	9,905	9,164	8,541
Total Equity	11,522	10,927	10,254	9,516	8,968
FINANCIAL RATIOS					
Core Earnings Per Share (sen)	33.30	30.99	31.86	23.41	21.09
Total Earnings Per Share (sen)	33.30	69.93	31.86	23.41	15.13
Share Price at Year End (RM)	7.86	4.30	3.75	2.80	3.56
Core Price Earnings Ratio (times)	23.60	13.14	11.77	11.96	16.88
Price Earnings Ratio (times)	23.60	6.15	11.77	11.96	23.53
Core Return on Owners' Equity	8%	8%	8%	6%	6%
Total Return on Owners' Equity	8%	17%	8%	6%	4%
Core Return on Total Assets	3%	4%	4%	3%	3%
Total Return on Total Assets	3%	8%	4%	3%	2%
Dividend Payout (sen)	16	50	12	-	6
Net Gearing	39%	25%	12%	18%	30%
Market Capitalisation (RM'billion)	21.8	11.5	9.6	7.0	8.9

GROUP FIVE YEARS FINANCIAL HIGHLIGHTS

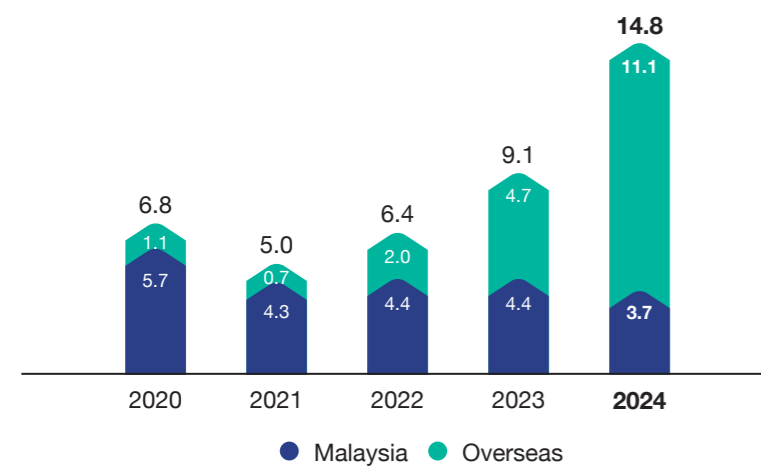
TOTAL MARKET CAPITALISATION RM24 billion



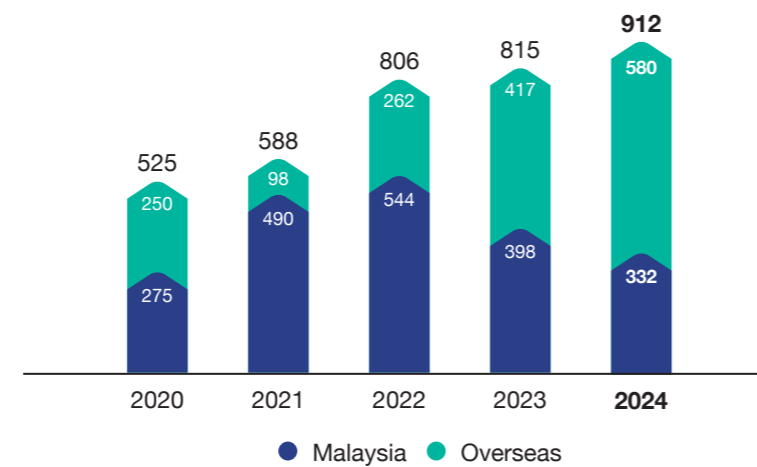
ORDERBOOK RM32 billion



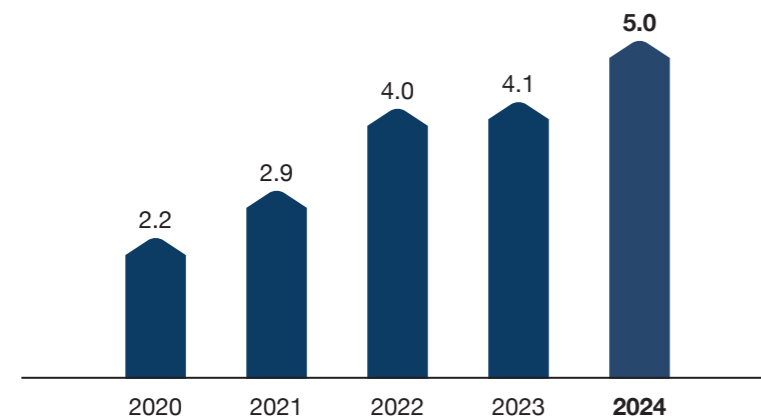
REVENUE RM14.8 billion



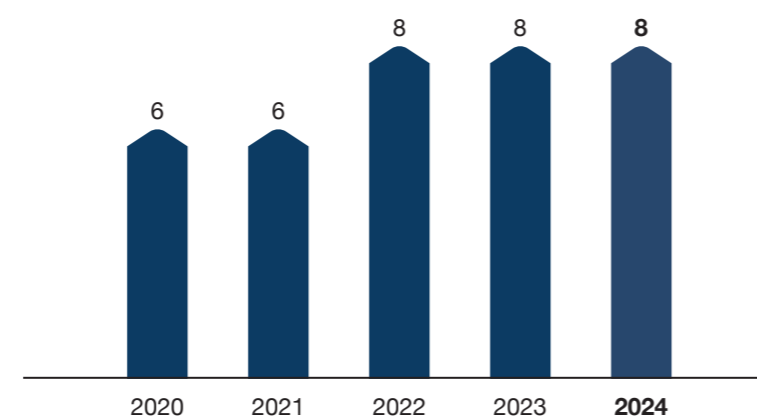
CORE NET PROFIT RM912 million



PROPERTY SALES RM5 billion



CORE RETURN ON OWNERS' EQUITY 8%

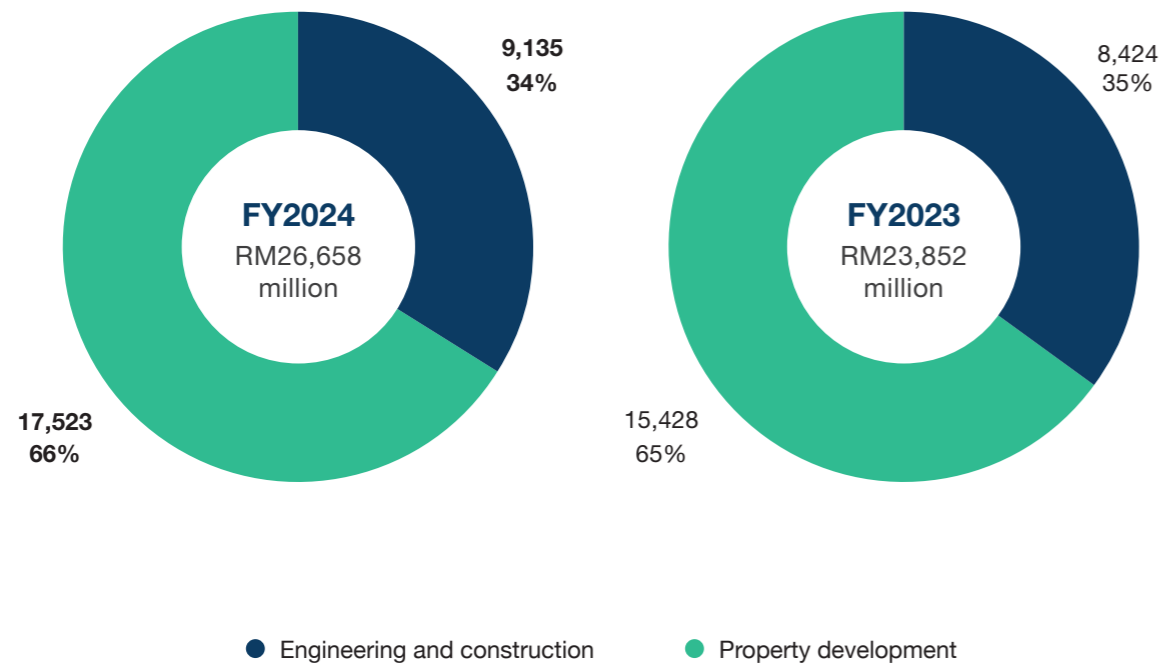


GROUP SEGMENTAL PERFORMANCE

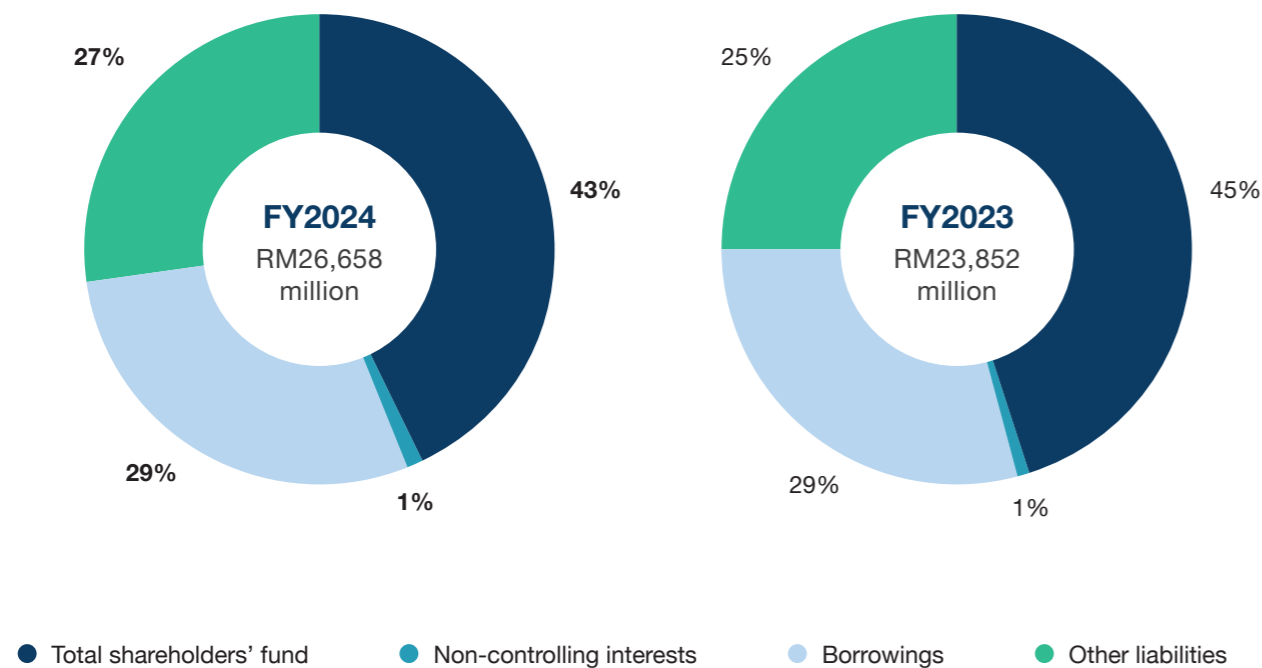
RM'million	2024	2023	2022	2021	2020
GROUP REVENUE					
Engineering and Construction	10,611	6,190	3,452	3,287	4,789
Property Development	4,185	2,838	2,728	1,295	1,521
Expressway	-	50	255	434	495
Revenue	14,796	9,078	6,435	5,016	6,805
GROUP PROFIT BEFORE TAX					
Engineering and Construction	623	618	490	341	239
Property Development	475	440	408	216	173
Expressway	-	60	118	229	326
Core Profit Before Tax	1,098	1,118	1,016	786	738
Add/(Less): One-off items					
- Gain arising from disposal of highway concessions	-	1,111	-	-	-
- Impairment of IBS assets	-	-	-	-	(148)
Profit before tax	1,098	2,229	1,016	786	590
GROUP NET PROFIT					
Engineering and Construction	501	500	416	253	173
Property Development	411	315	310	172	127
Expressway	-	-	80	163	225
Core Net Profit	912	815	806	588	525
Add/(Less): One-off items					
- Discontinued highway operations	-	1,023	-	-	-
- Impairment of IBS assets	-	-	-	-	(148)
Net Profit	912	1,838	806	588	377

SIMPLIFIED GROUP STATEMENTS OF FINANCIAL POSITION

TOTAL ASSETS



TOTAL EQUITIES & LIABILITIES

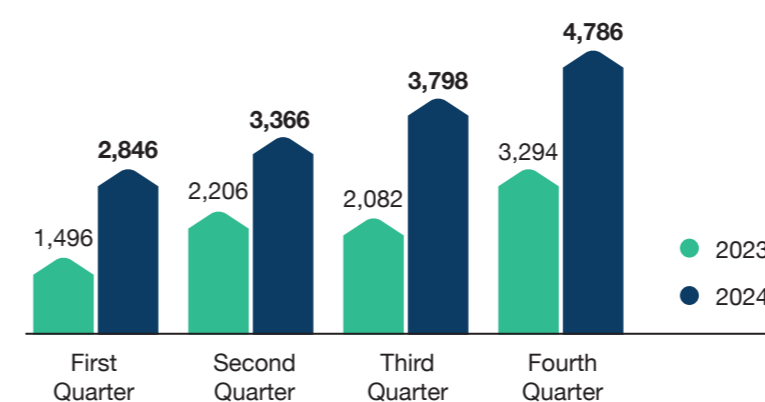


GROUP QUARTERLY PERFORMANCE

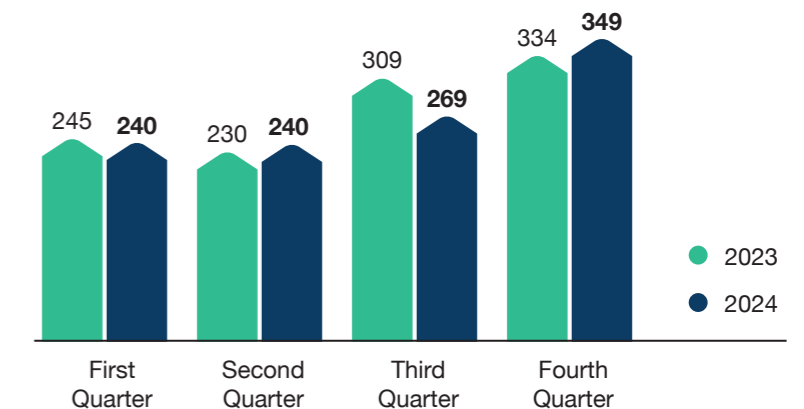
2024 RM'million For the period ended	2024 YTD	Fourth Quarter Jul-24	Third Quarter Apr-24	Second Quarter Jan-24	First Quarter Oct-23
Revenue as reported in audited financial statements	13,347	4,721	2,490	3,331	2,805
Share of joint ventures' revenue	1,449	65	1,308	35	41
Revenue	14,796	4,786	3,798	3,366	2,846
- Core profit before tax	1,098	349	269	240	240
Profit before tax	1,098	349	269	240	240
- Core net profit	912	272	236	209	195
Net profit	912	272	236	209	195
Core earnings per share (sen)	33.30	9.83	8.52	7.65	7.26
Basic earnings per share (sen)	33.30	9.83	8.52	7.65	7.26
Dividend per share – single tier (sen)	16.00	10.00	-	6.00	-
Net assets per share attributable to equity holders (RM)	4.10	4.10	4.18	4.21	4.14

2023 RM'million For the period ended	2023 YTD	Fourth Quarter Jul-23	Third Quarter Apr-23	Second Quarter Jan-23	First Quarter Oct-22
Revenue as reported in audited financial statements	8,268	3,404	2,067	1,443	1,354
Share of joint ventures' revenue	810	(110)	15	763	142
Revenue	9,078	3,294	2,082	2,206	1,496
- Core profit before tax	1,118	334	309	230	245
- Exceptional gain arising from disposal of highway concessions	1,111	-	-	-	1,111
Profit before tax	2,229	334	309	230	1,356
- Core net profit	815	252	223	195	145
- Discontinued highway operations	1,023	-	-	-	1,023
Net profit	1,838	252	223	195	1,168
Core earnings per share (sen)	30.99	9.46	8.40	7.46	7.38
Basic earnings per share (sen)	69.93	9.46	8.40	7.46	45.32
Dividend per share – single tier (sen)	50.00	6.00	-	44.00	-
Net assets per share attributable to equity holders (RM)	4.05	4.05	4.02	3.88	4.32

REVENUE – By Quarters (RM'million)



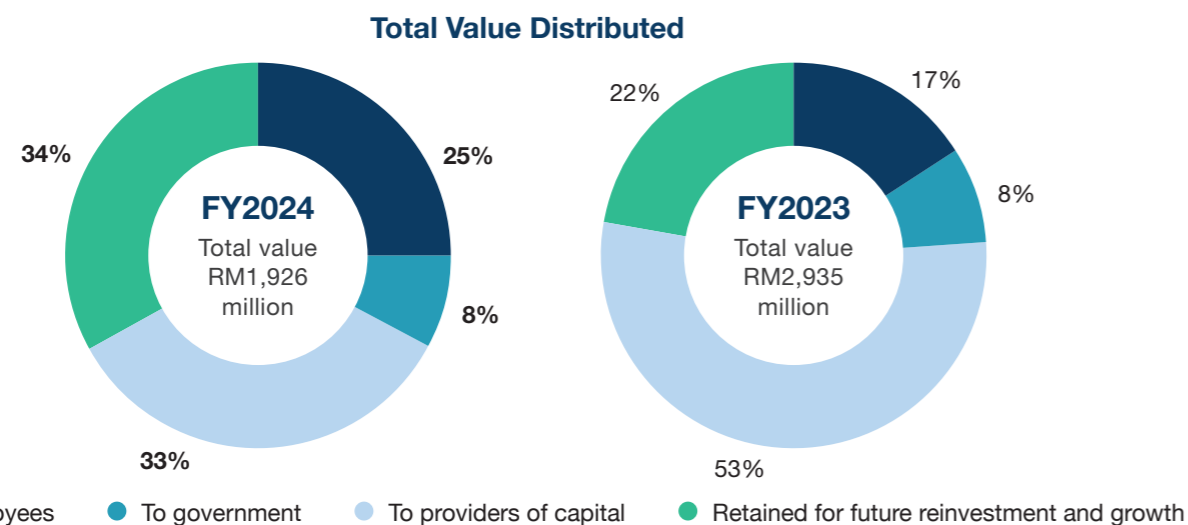
CORE PROFIT BEFORE TAX – By Quarters (RM'million)



STATEMENT OF VALUE ADDED AND DISTRIBUTION

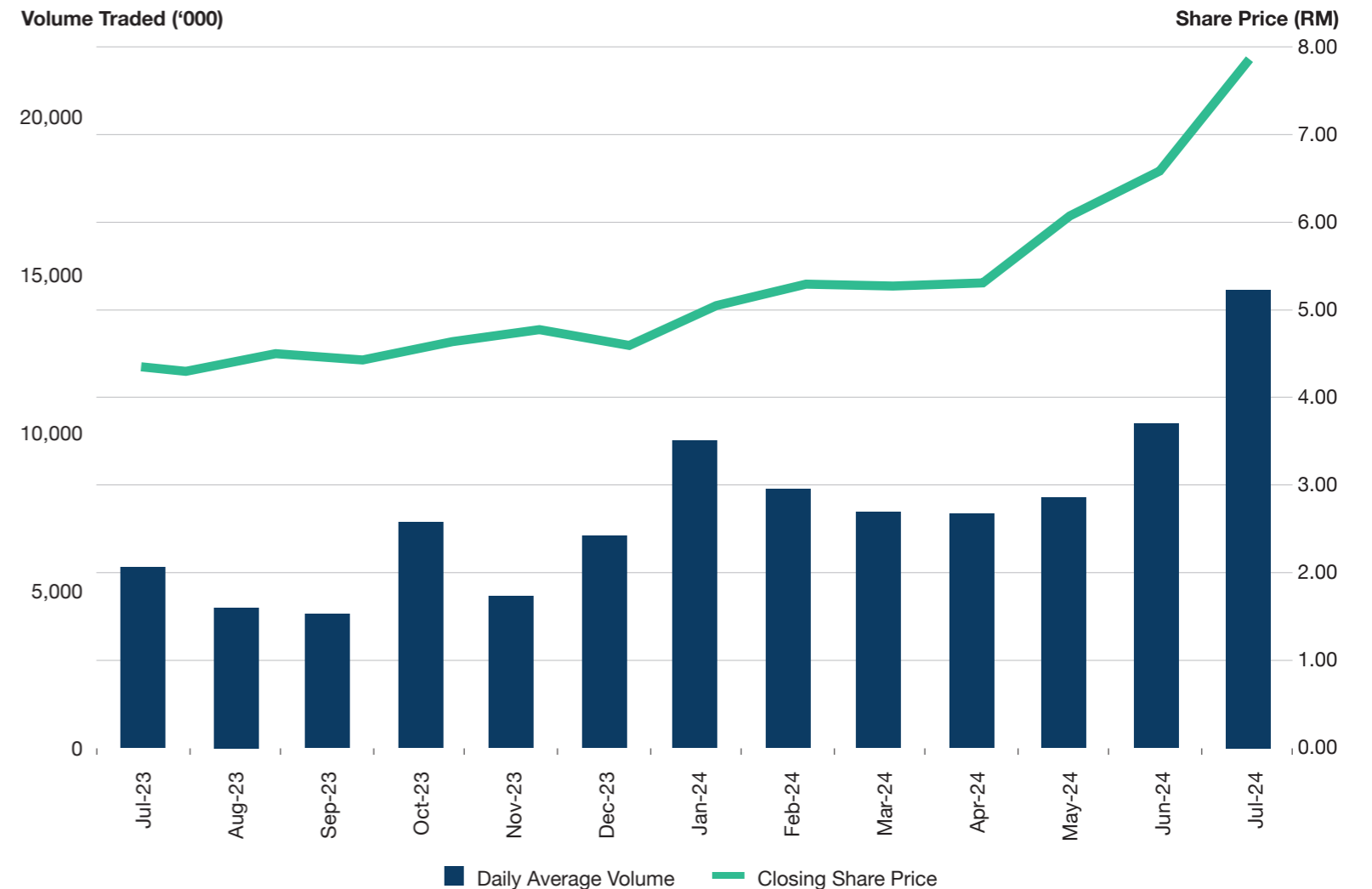
The statement of value added shows the total wealth created by the the Group and its distribution to stakeholders, with the balance retained in the Group for reinvestment and future growth.

RM'million	2024	2023
VALUE ADDED:		
Revenue (Includes share of joint ventures' revenue)	14,796	9,078
Operating expenses	(13,478)	(6,609)
Other income	282	211
Share of profits of associated companies and joint ventures	326	255
Total value	1,926	2,935
DISTRIBUTION:		
To employees		
- Salaries and other staff costs	490	505
To Governments		
- Taxation	155	224
To providers of capital		
- Dividends	443	1,310
- Finance cost	173	81
- Non-controlling interest	31	167
Retained for future reinvestment and growth		
- Depreciation and amortisation	165	120
- Retained profits	469	528
Total Distributed	1,926	2,935
RECONCILIATION:		
Net Profit for the year attributable equity holders	912	1,838
Add:		
Depreciation and amortisation	165	120
Staff costs	490	505
Finance cost	173	81
Taxation	155	224
Non-controlling interest	31	167
Total Value Added	1,926	2,935



SHARE PERFORMANCE

Stock Exchange BURSA MALAYSIA SECURITIES BHD	Trading Name GAMUDA	Stock Code 5398
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Share Price	Aug-23	Sep-23	Oct-23	Nov-23	Dec-23	Jan-24	Feb-24	Mar-24	April-24	May-24	Jun-24	July-24
High (RM)	4.58	4.56	4.72	4.77	4.65	5.10	5.29	5.31	5.43	6.24	6.72	8.49
Low (RM)	4.21	4.30	4.36	4.49	4.34	4.56	4.96	4.96	5.06	5.30	6.02	6.55
Daily Average Volume ('000)	4,446	4,248	7,149	4,819	6,735	9,736	8,217	7,471	7,444	7,934	10,286	14,516